

FINANCE (PENSION) DEPARTMENT

G.O.No.455, Dated 15th September, 2009 (Avani 30, Thiruvalluvar Aandu 2040)

Pension – The Tamil Nadu Pension Rules, 1978	3 – Amendments - Issued.

Read:

G.O.Ms.No.211, Finance (Pension) Department, dated 27th May 2009. -oOo-

ORDER:

The following Notification will be published in the <u>Tamil Nadu</u> <u>Government Gazette</u>:-

NOTIFICATION.

In exercise of the powers conferred by the proviso to Article 309 of the Constitution of India, the Governor of Tamil Nadu hereby makes the following amendments to the Tamil Nadu Pension Rules, 1978.

AMENDMENTS.

In the said Rules, -

(1) for Form 1, the following Form shall be substituted, namely :-

"<u>FORM 1</u>

see rule 48 (1)

NOMINATION FOR RETIREMENT / DEATH GRATUITY

When the Government servant has a family and wishes to nominate one person or more than one person, thereof.

l,, hereby
nominate the person/persons mentioned below who is/are member(s) of my family, and
confer on him/them the right to receive, to the extent specified below, any gratuity, the
payment of which may be authorised by the Government of Tamil Nadu in the event of my
death while in service and the right to receive on my death, to the extent specified below
any gratuity which having become admissible to me on retirement may remain unpaid at my
death

Original Nominee(s)				Alternative Nominee	e(s)
Name and address of the nominee(s).	Relation ship with the Govern ment servant.	Age	Amount or Share of Gratuity payable to each*	Name, address, relationship and age of the person or persons, if any, to whom the right conferred on the nominee shall pass in the event of the nominee pre-deceasing the Government servant or the nominee dying after the death of the Government servant but before receiving payment of gratuity	Amount or share of gratuity payable to each**
(1)	(2)	(3)	(4)	(5)	(6)

Place	:

Date : Signature of the Subscriber.

Signature of two witnesses with Name and Address:

1.

2.

-/ Countersigned /-

Signature of Head of Office.

Office Address:

Note: (i) The Government Employee shall draw lines across the blank space below the last entry to prevent the insertion of any name after he has signed.

- (ii) Strike out which is not applicable.
- (iii) If the Original Nominee(s)/Alternate Nominee(s) is/are minor, furnish the name and address of the person with relationship to the Government Employee to receive the amount.
 - * This column should be filled in so as to receive the amount.
- ** The amount / share of the gratuity shown in this column should cover the whole amount / share payable to the original nominee(s).";

(2) for Form 2, the following Form shall be substituted, namely :-

"FORM 2

[see rule 48 (1)]

NOMINATION FOR RETIREMENT / DEATH GRATUITY

	When the Government servant has no family and wishes to nominate one person or more than one person, thereof.						
tl a re	o family, hereby ne right to receiv uthorised by the	nominate the e, to the extended State Government, to the e	perso t speci nent in xtent s	n/persons me fied below, an the event of m specified below	ntioned below and confe y gratuity the payment of ny death while in service w, any gratuity, which h n my death.	er on him/them which may be and the right to	
		Original Nomine	e(s)		Alternative Nomin	ee(s)	
	Name and address of the nominee(s). Relationship with the Government servant. Age Gratuity payable to each*		Name, address, relationship and age of the person or persons, if any, to whom the right conferred on the nominee shall pass in the event of the nominee pre-deceasing the Government servant or the nominee dying after the death of the Government servant but before receiving payment of gratuity	Amount or share of gratuity payable to each**			
	(1)	(2)	(3)	(4)	(5)	(6)	
	Place : Date : Signature of the Subscriber.						
	Signature of two witnesses with Name and Address:						
	1.						
	2.						
	-/ Countersigned /-						
					Signature of I	Head of Office.	
					Office Addres	ss:	

Note: (i) The Government Employee shall draw lines across the blank space below the last entry to prevent the insertion of any name after he has signed.

- (ii) Strike out which is not applicable.
- (iii) If the Original Nominee(s)/Alternate Nominee(s) is/are minor, furnish the name and address of the person with relationship to the Government Employee to receive the amount.
 - * This column should be filled in so as to receive the amount.
- ** The amount / share of the gratuity shown in this column should cover the whole amount / share payable to the original nominee(s).";

(3) for Form 5, the following Form shall be substituted, namely :-

"FORM 5

[See rules 53 (1), 55 (h), 57, 58, 58 (1), 61, 61 (1), 63, 64, 64 (2) & (3), 68 (7)]

COMBINED APPLICATION FORM FOR GENERAL PROVIDENT FUND FINAL CLOSURE AND PENSION PART-I

FOR RETIREMENT / REVISION CASES ONLY

(To be sent in duplicate)

1.	Name of the Government : Employee (IN CAPITAL LETTERS).
2.	Father's Name / Husband's : Name in the case of Female Government Employee.
3.	Designation with Selection : Grade / Special Grade.
4.	Religion :
5.	P.P.O. No. allotted by A.G's. : Office. [Applicable only for Revision Cases].
6.	G.P.F. No. with Departmental : Suffix.
	7. Date of Birth. 8. Date of Joining. 9. Date of Retirement.
10.	Present Residential Address : with PIN Code.
	MOBILE No. :
11.	Residential Address after : Retirement with PIN Code.
12.	Place of Payment of Pension : (a) Pension Pay Office (b) District Treasury (c) Sub-Treasury
13.	Whether the Pension is : proposed to be commuted. Yes No
	(Tick in appropriate place)

14.	Are you in receipt of Military : Pension?	Yes No No
15.	If Yes, P.P.O.No. and Treasury:	P.P.O.No.
	from which it is drawn may be furnished.	PPO/District Treasury/

- 16. If you are in receipt of Military: Pension, state whether you opt for Military Family Pension or Civil Family Pension. (Option once exercised is final.)
- 17. List of Family Members : including Wife / Husband.

Sl. No.	Name (s)	Relationship	Marital Status	Date of Birth	Whether Handicapped/ Mentally Retarded *

^{*} Medical Certificate to be enclosed.

18. Name of Guardian in case of : mentally retarded children.

DECLARATION

I hereby declare that I have neither applied for nor received any Pension or gratuity in respect of any portion of the service qualifying for this pension and in respect of which pension and gratuity are claimed herein nor shall I submit an application hereafter without quoting a reference to this application and the orders which may be passed thereon.

I do hereby declare to refund the pension or gratuity authorized by the Accountant General, Chennai, if afterwards found to be in excess of the amount to which I am entitled under the Rules.

I hereby certify to make good any loss caused to the Government by way of any overdrawal of pay, allowances, leave salary or other admitted obvious dues as a result of negligence or fraud on my part in service in the department in a lumpsum or in suitable installments from my pension.

Place :	
Date :	Signature of Government
	Employee with Date.

PART-II

TO BE FILLED IN BY THE DEPARTMENTAL OFFICER

- A.G's Office Reference No. in : which the proposals were returned with objections earlier.
 Date of Beginning of Service. :
 Date of Ending of Service. :
- 4. Gross Qualifying Service. :
- 5. Non-Qualifying Service. :
- 6. Additional Qualifying Service: under Rule 27 / Due to Voluntary Retirement / Contingent Service / Military Service.
- 7. Net Qualifying Service.
- 8. Total Period of Military Service: and Military Pension / Gratuity received. (Details of remittance to be furnished separately).
- 9. Scale of Pay
- 10. Pay Last Drawn (Special Pay, : Personal Pay drawn if any to be shown separately)
- 11. Class of Pension applicable
- 12. Whether any charges are pending against the Government Employee? If so, furnish the details thereof.
- 13. Office served in the last three : years.
- 14. a. Drawing Officer for G.P.F.: with Full Postal Address and PIN Code.
 - b. Phone No. of the Office with : STD Code.
 - c. e_mail ID / FAX

15. Treasury / PAO for G.P.F.

16. a. Drawing Officer for D.C.R.G. : with Full Postal Address and PIN Code.

b. Phone No. of the Office with : STD Code.

c. e_mail ID / FAX :

17. Treasury / PAO for D.C.R.G.

18. Particulars of Last G.P.F. : Deduction [Last 12 Months Details].

Pay for Month	GPF Sub- scripion	Recovery / Refund	Total Amount of Cr. Schedule.	Date & Place of Payment.	Sub- Account of Account	Voucher No.
(1)	(2)	(3)	(4)	(5)	(6)	(7)

19. Details of Temporary Advance / :
Part Final Withdrawal sanctioned in the last 12 months
(If no debit is drawn in last 12 months, the details of last debit drawn should be specified).

Month	Amount	Voucher No.	Date of Payment
(1)	(2)	(3)	(4)

CERTIFICATE

It is certified that:

- 1. All the particulars furnished above have been fully verified with reference to office records and are found correct.
- 2. Advance / withdrawal from GPF was granted during the last 12 months as detailed in Column 18 above.
- 3. No Charges are pending / Charges are pending against the individual. (Details furnished separately)[®]
- 4. Provisional Pension not paid / Provisional Pension paid (Details furnished separately) [®]
- 5. Conditions laid down in Rule 11(2) and Rule 11(3) of the Tamil Nadu Pension Rules, 1978 have been satisfied and the same has been recorded in Service Book.

[®] Strike out whichever is not applicable.

CHECK LIST / LIST OF ENCLOSURES

- 1. Service Book(s). [No. of Volumes] : [Enclosed / Not Enclosed]
- 2. Recent Joint Passport size Photo: with Spouse, Specimen Signature/ left hand thumb impression (in the case of illiterate) and Descriptive Roll of the Government Employee, all in triplicate, duly attested [furnished in the Annexure].
- Sanction order in respect of : Non-Government Aided Educational Institution cases and Missing Employee.
- 4. In case of Teachers, :
 Non-Employment/Re-employment
 Certificate.
- 5. Copy of First Information Report: in respect of Missing Employee.
- 6. Nomination for General Provident : Fund (GPF).
- 7. Nomination for Death cum : Retirement Gratuity (DCRG).
- 8. Nomination for Life Time Arrears : of Pension.
- 9. Nomination for Commutation of : Pension (in duplicate).
- 10. Medical Certificate in original in:
 Form 23 as prescribed in Rule 36
 of Tamil Nadu Pension Rules for
 invalidation cases issued by
 Medical Board.
- 11. Certificate of Medical Opinion of : the Doctors for admitting Commuted Value of Pension in the cases of Invalidation and Compulsory Retirement cases.

- 12. Ratification Order of Government:
 for waiving any shortfall in notice
 period due to sanction of
 Extraordinary Leave with /
 without Medical Certificate (in
 respect of Voluntary Retirement
 cases).
- 13. Military Verification Certificate.
- 14. Copy of the Chalan for refund of : Gratuity received with Interest for Military Service.
- 15. Copy of Proceedings issued in the case of Compulsory Retirement / Voluntary Retirement / Invalidation cases.
- 16. Copy of Government Order: imposing cut in Pension issued on completion of Disciplinary Proceedings / Dropping the Charges.
- 17. Copy of Adoption Deed, in case of : adopted children.
- 18. Copy of Medical Certificate in the : case of Mentally Retarded Children / Handicapped Children.

Place :

Signature of the Head of Office / Department with Seal.

INSTRUCTIONS

- 1. Please send the application in **DUPLICATE**.
- 2. Please fill up all columns in capital letters.
- 3. Incomplete application will not be processed.
- 4. Annual Account Statement of General Provident Fund need not be sent.
- 5. Last Fund deduction particulars mean deduction to General Provident Fund before stopping recovery.
- 6. For arriving at the Commuted value of Pension, dated signature of the Government servant in Part I is compulsory.

ANNEXURE

(To be sent in triplicate)

1.	Joint Passport size Photo of the : Government Employee with spouse. (Name of the Government servant and spouse should be written).	Joint Photo
	Name of Government Employee :	
	Name of the Spouse :	
		Counter Signature of the Head of Office with Seal.
2.	Specimen Signature / Left Hand : Thumb impression in case of	1.
	illiterate.	2.
		3.
3.	Descriptive Roll of Government : Employee. [Personal Marks of	1.
	Identification].	2.
		3.";

(4) for Form 17, the following Form shall be substituted, namely :-

" FORM 17

[see rules 72 (4), 74 (3) and 76 (2)]

COMBINED APPLICATION FOR GENERAL PROVIDENT FUND FINAL CLOSURE AND FAMILY PENSION

PART-I

FOR DEATH WHILE IN SERVICE / EXTENSION OF FAMILY PENSION CASES

(To be sent in duplicate)

	Employee (IN CAPITAL LETTERS).	
	Designation and Department.	:
2.	Date of Death.	:
3.	Date of Retirement in case of death after retirement.	:
4.	Name of the Applicant / Guardian in case of minor.	:
5.	Relationship of Applicant / Minor with Government Employee.	:
6.	Religion.	:
7.	Date of Birth in case of Minor with proof.	:
8.	P.P.O. No. allotted by A.G's. Office (applicable only for revision cases)	:
9.	G.P.F. No. with Departmental Suffix.	:
10.	Residential Address with PIN Code.	:
	MOBILE No.	:
11.	(a) Pension Pay Office.(b) District Treasury.	:
	(c) Sub-Treasury.	

1. Name of the Government :

12.		you in receipt of sion from any other s	•	Yes	No	
13.		es, P.P.O. No. and T	•	P.P.O.No	о.	
		n which it is drawn ished.	may be	PPO / Distr Treasury / Sub-Treasu		
14.	List	of Family Members.	:			
	S1. No.	Name (s)	Relationship	Marital Status	Date of Birth	Whether Handicapped/ Mentally Retarded*
·						
	* Me	edical Certificate to be enc	losed.			
15.		ne of Guardian in tally retarded childre				
16.	Deat	th Certificate /	:			
	Lega	al Heir ship Certificat	e / :			
		of of Date of Birth in or children. (Enclose se				
17.	Date Deta borr furn Cert divo	ne applicant is second of Marriage with provide of Marriage with provide of first wife and on through both wives ished. [Copy of difficate / Court Order order of the first wife, may be, to be furnish	oof and children may be Death ders for as the			
Place	e:					
Date	:			Signat	ure of the <i>F</i> Guardiar	

PART-II

TO BE FILLED IN BY THE DEPARTMENTAL OFFICER

1.	which the proposals were returned with objections earlier.	:	
2.	Date of Beginning of Service.	:	
3.	Date of Ending of Service.	:	
4.	Gross Qualifying Service.	:	
5.	Additional Qualifying Service due to Contingent Service.	:	
6.	Non-Qualifying Service.	:	
7.	Net Qualifying Service.	:	
8.	Scale of Pay	:	
9.	Pay Last Drawn (Special Pay, Personal Pay drawn if any to be shown separately).	:	
10.	Office served in the last three years.	:	
11.	Has the Subscriber filed any nomination for G.P.F.?	:	Yes No No
	If YES, enclose the same in Original or Attested Copy.	:	
12.	a. Drawing Officer for G.P.F. with Full Postal Address and PIN Code.	:	
	b. Phone No. of the Office with STD Code.	:	
	c. E_mail ID / FAX	:	
13.	Treasury / PAO for G.P.F.	:	

14. a. Drawing Officer for D.C.R.G. : with Full Postal Address and PIN Code.

b. Phone No. of the Office with : STD Code.

c. E_mail ID / FAX. :

15. Treasury / PAO for D.C.R.G.

16. Details of Temporary Advance / : Part Final Withdrawal sanctioned in the last 12 months (If no debit is drawn in last 12 months, the details of last debit drawn should be specified).

Month	Amount	Voucher No.	Date of Payment

CERTIFICATE

It is certified that:

- 1. All the particulars furnished above have been fully verified with reference to office records and are found correct.
- 2. Advance / withdrawal from General Provident Fund was granted during the last 12 months as detailed in Column 16 above.
- 3. Provisional Pension has been / has not been paid (Details furnished separately) [®]
- Conditions laid down in Rule 11(2) and Rule 11(3) of the Tamil Nadu Pension Rules, 1978 have been satisfied and the same has been recorded in Service Book.

[®] Strike out whichever is not applicable.

CHECK LIST / LIST OF ENCLOSURES

- 1. Service Book(s). [No. of Volumes] : [Enclosed / Not Enclosed]
- Recent Passport size Photo, :
 Specimen Signature / left hand
 thumb impression (in the case of
 illiterate) and Descriptive Roll of
 the claimant, all in triplicate, duly
 attested. (furnished in the
 Annexure).
- 3. Attested copy of Legal Heir : Certificate and Death Certificate.
- 4. Proof of Date of Birth in the case : of children.
- 5. Dependency Certificate from the : claimant in case of parent.
- 6. Income Certificate issued by : Revenue Authorities.
- 7. Non-remarriage Certificate duly : countersigned by any Gazetted Officer.
- 8. Sanction order in respect of Non-: Government Aided Educational Institution cases and Missing Employee / Pensioner cases.
- 9. Guardianship Certificate issued: by Court of Law, if payments is to be authorized through Guardian on behalf of minor / mentally retarded children.

- 10. Medical Certificate issued by Senior Civil Surgeon of the same discipline where payment is to be authorized to physically handicapped children.
- 11. Copy of First Information Report: in respect of missing employee / pensioner cases.
- 12. Nomination for GPF /DCRG
- 13. Death Certificate of first wife or : copy of Court Orders for divorce.
- 14. Copy of Adoption Deed in case of : adopted children.
- 15. Copy of Medical Certificate in the : case of Mentally Retarded Children.

Place :

Signature of the Head of Office / Department with Seal.

INSTRUCTIONS

- 1. Please send the application in **DUPLICATE**.
- 2. Please fill up all items in capital letters.
- 3. Incomplete application will not be processed.
- 4. Annual Account Statement of General Provident Fund need not be sent.
- 5. Last Fund deduction particulars mean deduction to General Provident Fund before stopping recovery.

ANNEXURE

(To be sent in Triplicate)

1.	Passport size Photo of the : Applicant / Guardian in case of minor with Name.	
		Photo
	Name of Applicant. :	
	Name of Guardian in case of : minor.	
		Counter Signature of the Head of Office with Seal.
2.	1 ,	Office with Seal.
2.	Specimen Signature / Left hand : thumb impression of the applicant / guardian.	Office with Seal.
2.	thumb impression of the	Office with Seal. 1.
2.	thumb impression of the applicant / guardian. Descriptive Roll of Applicant / :	Office with Seal. 1. 2.
	thumb impression of the applicant / guardian.	Office with Seal. 1. 2. 3.

- (5) Forms 6 and 7 shall be omitted;
- (6) after Form 5, the following Form shall be inserted, namely :-

"FORM 5-A

[see rule 48]

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l,	(Name	of	the	Pensioner	in
Capital Letters), hereby nominate the person / persons name	d below	und	er Rı	ule 48 of Ta	mil
Nadu Pension Rules, 1978.					

Name and address of the nominee(s).	Relationship with the pensioner.	Date of Birth / Age	Name and address of other nominee in case the nominee under column (1) predeceases the pensioner.	Relation ship with pensioner	Date of Birth / Age	Contingency on happening of which nomination shall become invalid.
(1)	(2)	(3)	(4)	(5)	(6)	(7)

NOTE: If nominee / alternate nominee is minor, furnish the name and address of person who may receive the arrears of pension.

Place:

Date : Signature of the Subscriber.

Signature of two witnesses with Name and Address:

1.

2.

-/ Countersigned /-

Signature of Head of Office.

Office Address: ".

- (7) for the expression "Form 6" wherever it occurs, the expression "Form 5" shall be substituted;
- (8) for the expression "Form 7" wherever it occurs, the expression "Form 5" shall be substituted;

(9) in rule 48, in sub-rule (1). for the expression "Form 1 or Form 2", the expression "Form 1 or Form 2 or Form 5-A" shall be substituted.

(By Order of the Governor)

K. GNANADESIKAN PRINCIPAL SECRETARY TO GOVERNMENT

То

All Secretaries to Government.

All Departments of Secretariat.

The Legislative Assembly Secretariat, Chennai - 600 009.

The Governor's Secretariat, Raj Bhavan, Chennai - 600 025.

The Director of Stationery and Printing, Chennai - 600 002.

(2 Copies for publication in the Tamil Nadu Government Gazette)

All Heads of Departments.

The State Information Commission, 378, Anna Salai, Teynampet, Chennai – 600 018

The Accountant General (A&E), Chennai - 600 018. (By name)

The Accountant General (A&E), Chennai -600 018

The Principal Accountant General (Audit-I), Chennai - 600 018.

The Accountant General (Audit-II), Chennai – 600 018.

The Accountant General (CAB), Chennai - 600 009.

The Registrar, High Court, Chennai - 600 104.

The Secretary, Tamil Nadu Public Service Commission, Chennai – 600 002.

The Commissioners of all Corporations.

All District Collectors / District Judges / Chief Judicial Magistrates.

The Pension Pay Officer, Chennai - 600 006.

All Treasury officers / Sub-Treasury Officers.

All State Government owned Boards / Corporations.

Copy to:

The Finance [(OP.I) / (OP.II) / (OP.III) / (OP.Misc.) / (PGC) / (PC) /

(BG II) / (Budget Misc.) / (Pub)] Department, Chennai - 600 009.

Law (Finance Scrutiny) Department, Chennai – 600 009.

The Secretary to Chief Minister, Chennai - 600 009.

The Director of Pension, D.M.S. Complex, Chennai - 600 006.

The Principal Secretary / Commissioner of Treasuries & Accounts, Chennai – 600 015.

The Director of Local Fund Audit, Chennai - 600 108.

All Municipal Commissioners.

All Panchayat Union Commissioners.

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SECTION OFFICER.

Decepo